

#### What is Broadband?



#### **Broadband Technology Types**

#### Multiple technology types, multiple industries

#### Digital Subscriber Line (DSL)

- Runs over traditional copper phone lines, speed dependent technology and distance
- Speeds range from 1.5 Mbps to 80 Mbps

#### Cable Modem (Coax or DOCSIS)

- Different DOCSIS version and companies allow for different speed options
- DOCSIS 3.0: allows for speeds up to 100 Mbps
- DOCSIS 3.1: allows speeds up to 10 Gig, with typical speed threshold of 1-2 Gbps

#### Fiber-to-the-Home (FTTH, FTTP, "Fiber")

- Phone and cable companies are building FTTH and business solutions allowing speeds up to 10 Gig, with typical speed threshold of 1 Gbps

#### Wireless (mobile)

- 4G allows downloads of 5-12 Mbps, but may peak upwards of 50 Mbps
- 5G standards being developed but speeds will be comparable to "Fiber"

#### Wireless (fixed)

- Offering speeds of 10-50 Mbps depending on application, terrain, etc.

#### Satellite

- Speeds up to 25 Mbps, but is typically more expensive, may have data caps, or latency issues

Source: Presentation from providers to NC General Assembly 2017



#### **Broadband Speeds**

General Usage           General Browsing and Email         1 Mbps           Streaming Online Radio         < 0.5 Mbps           VoIP Calls         < 0.5 Mbps           Student         5 - 25 Mbps           Telecommuting         5 - 25 Mbps           File Downloading         10 Mbps           Social Media         1 Mbps           Watching Video         1 Mbps           Streaming Standard Definition Video         3 - 4 Mbps           Streaming High Definition (HD) Video         5 - 8 Mbps           Streaming Ultra HD 4K Video         25 Mbps           Video Conferencing         1 Mbps           HD Personal Video Call (e.g., Skype)         1 Mbps           HD Video Teleconferencing         6 Mbps           Gaming         6 Mbps           Game Console Connecting to the Internet         3 Mbps           Online Multiplayer         4 Mbps	Activity	Minimum Speed
Streaming Online Radio< 0.5 MbpsVoIP Calls< 0.5 Mbps	General Usage	
VoIP Calls< 0.5 MbpsStudent5 - 25 MbpsTelecommuting5 - 25 MbpsFile Downloading10 MbpsSocial Media1 MbpsWatching VideoStreaming Standard Definition Video3 - 4 MbpsStreaming High Definition (HD) Video5 - 8 MbpsStreaming Ultra HD 4K Video25 MbpsVideo ConferencingStandard Personal Video Call (e.g., Skype)1 MbpsHD Personal Video Call (e.g., Skype)1.5 MbpsHD Video Teleconferencing6 MbpsGaming3 Mbps	General Browsing and Email	1 Mbps
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· · · · · · · · · · · · · · · · · · ·	Gaming	
Online Multiplayer 4 Mbps	Game Console Connecting to the Internet	3 Mbps
	Online Multiplayer	4 Mbps

 $Source: \underline{https://www.fcc.gov/reports-research/guides/broadband-speed-guide}$ 



#### Typical Broadband Usage

	Light Use (Basic functions only: email, browsing, basic video, VoIP)	Moderate Use (Basic functions plus one high-demand application: streaming HD video, teleconferencing, online gaming)	High Use (Basic functions plus more than one high-demand application running at the same time)
1 user on 1 device	3-8 Mbps	3-8 Mbps	12-25 Mbps
2 users or devices	3-8 Mbps	12-25 Mbps	12-25+ Mbps
3 users or devices	12-25 Mbps	12-25 Mbps	25+ Mbps
4 users or devices	12- 25 Mbps	12-25 Mbps	25+ Mbps

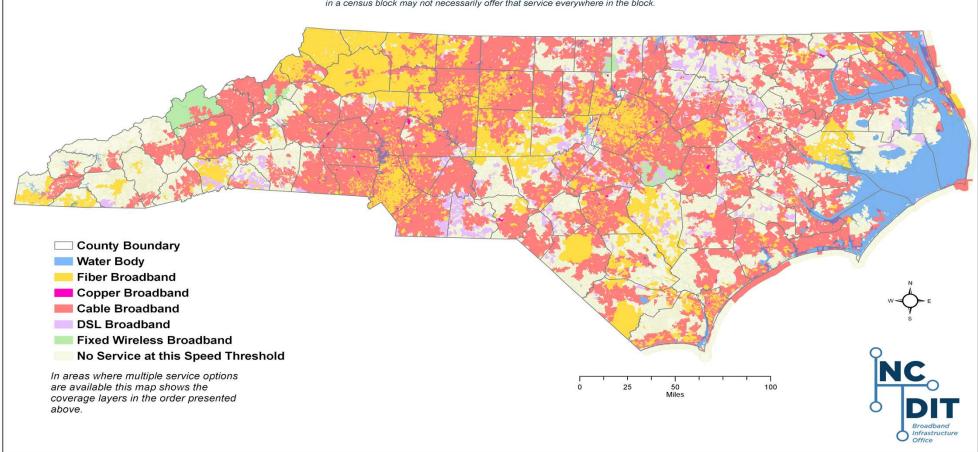
Source: <a href="https://www.fcc.gov/research-reports/guides/household-broadband-guide">https://www.fcc.gov/research-reports/guides/household-broadband-guide</a>

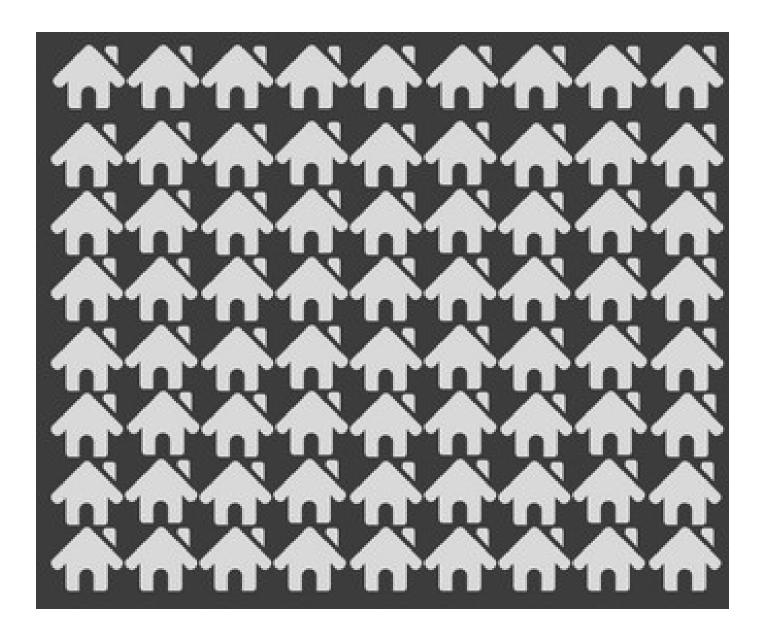


#### **North Carolina Broadband Service Inventory**

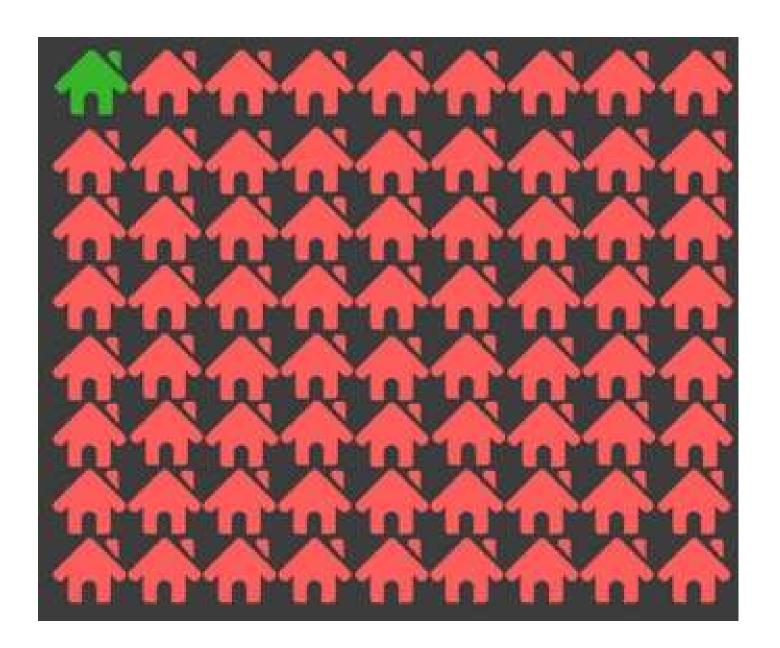
Advertised Speeds of at Least
25 Mbps Download and 3 Mbps Upload
Data derived from U.S. Federal Communications Commission Form 477 Data Release Dec. 2017.

Data derived from U.S. Federal Communications Commission Form 477 Data Release Dec. 2017 Note: A provider that reports deployment of a particular technology and bandwidth in a census block may not necessarily offer that service everywhere in the block.

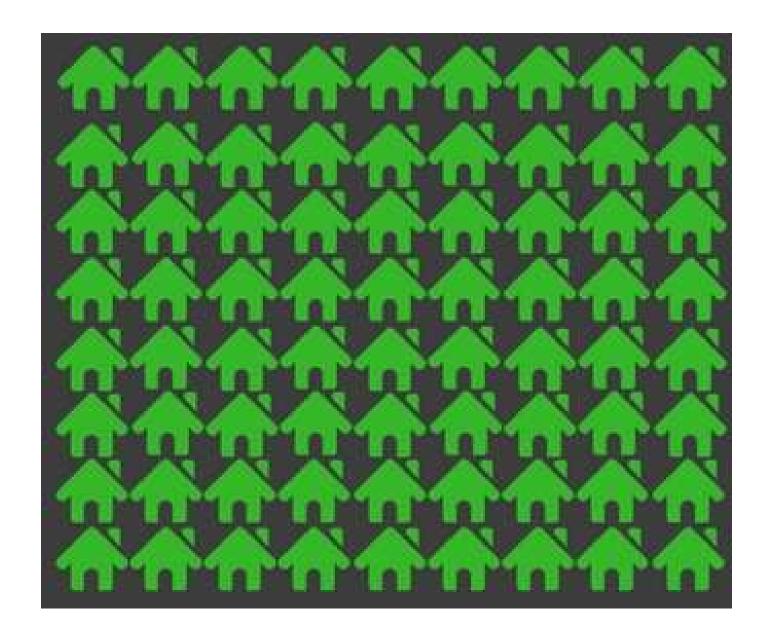




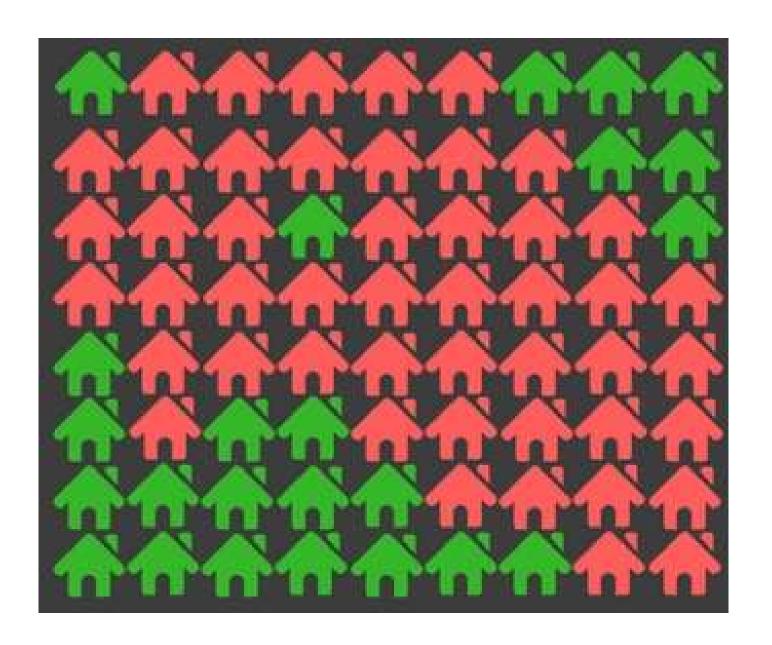














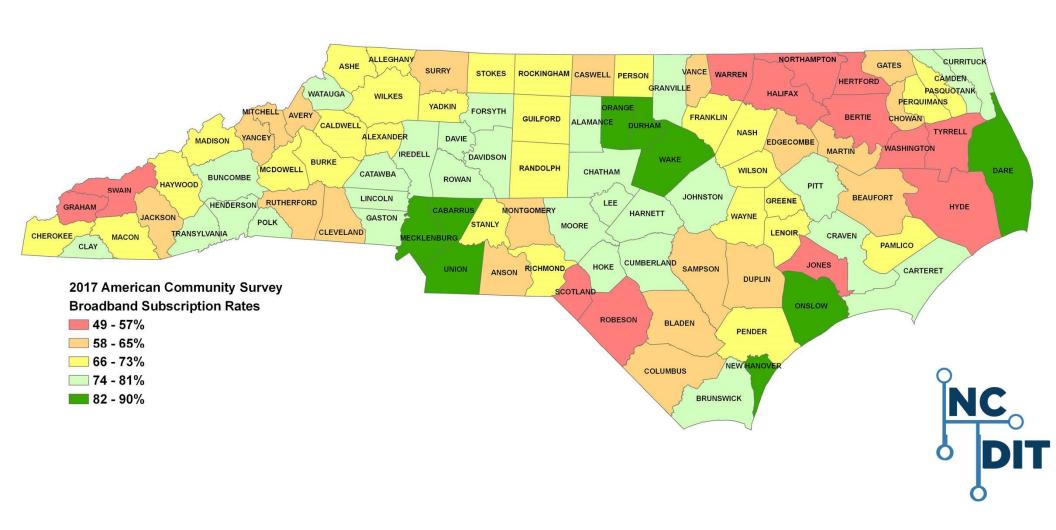
Common
Barriers to
Broadband
Deployment

Capital Expenditures (CAPX)

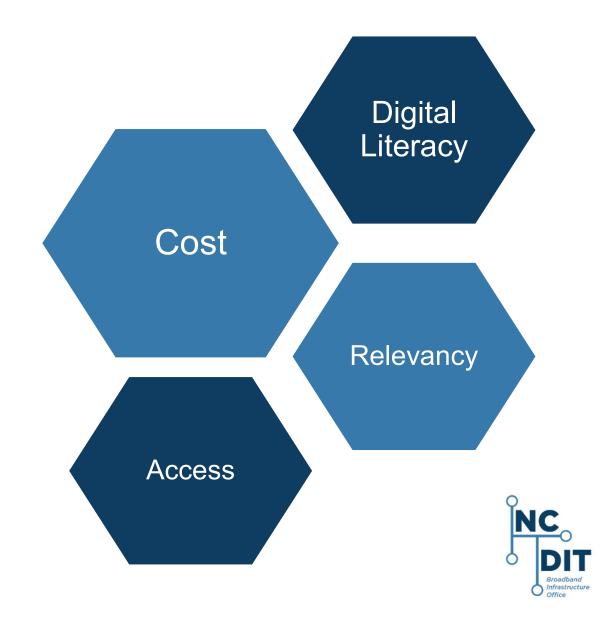
Population Density



#### 2017 County Broadband Adoption Rates

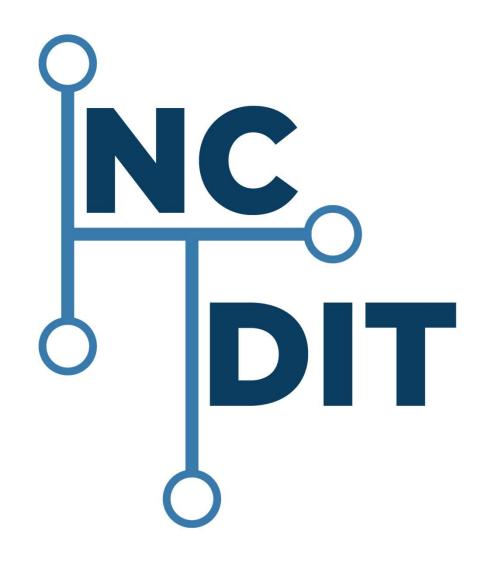


# Common Barriers to Broadband Adoption



State of North Carolina

**Broadband Infrastructure Office** 



Vision

Every North Carolinian should be able to access affordable high-speed internet anywhere, at any time.



#### The Broadband Infrastructure Office

Community

Policy

**Programs and Tools** 



## CONNECTING NORTH CAROLINA

State Broadband Plan

www.ncbroadband.gov/sbp

#### **Executive Order 91**

- Issued in March 2019 by Governor Cooper
- Establishes a Task Force on connecting North Carolina, promoting expansion of access to high-speed Internet and removing barriers to broadband infrastructure installation
- Task Force of Cabinet agencies
- Update 2016 State Broadband Plan and prioritize recommendations
- Statewide Dig Once policy



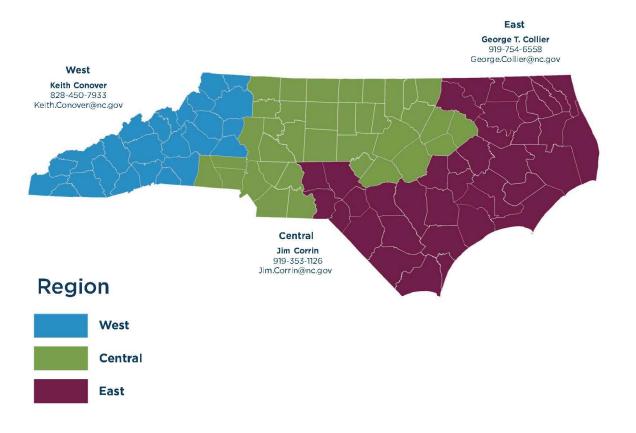
#### **Executive Order 91**

- NC Dept of Information Technology
- NC Dept of Health & Human Services
- NC Dept of Commerce
- NC Dept of Administration
- NC Dept of Public Safety
- NC Dept of Transportation
- NC Dept of Natural & Cultural Resources
- NC Office of State Budget & Management



#### Community: Technical Assistance Team

#### **Technical Assistance Regions**



BIO's Technical
Assistance Team
provides
communities with
an in-person, onthe-ground
expert to provide
guidance and
help.



#### Broadband Planning, First Steps....

#### What Are Your Goals?

#### What Connectivity Challenges are you working to solve?

- Connectivity to Govt-Facilities (county, towns)
- "Smart City" Applications
- Public Safety
- Schools & Libraries
- Healthcare Facilities
- Downtown Wi-Fi
- Economic Development sites
- Large or Small Businesses
- Agriculture/Connectivity to Farms
- Residential Unserved/Underserved
- Homework Gap
- Adoption/Digital Equity



State Broadband Plan - The Playbook Blogs & Stories Technical Assistance FirstNetNC



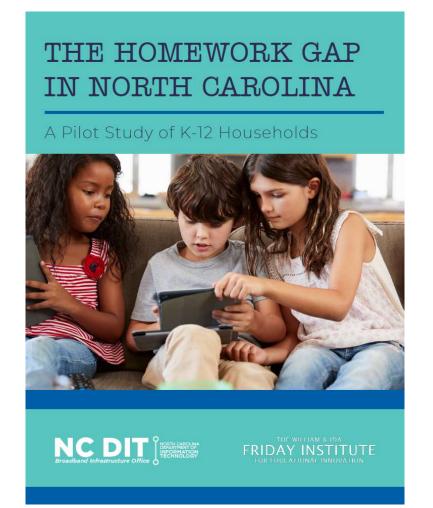








#### The Homework Gap in North Carolina



- Leverage Existing Models
- Think Topically
- Think Holistically
- Think Strategically
- Be Creative
- Partner with Your State
   Broadband Office and Federal
   BroadbandUSA Team

#### Addressing the Homework Gap through Libraries

New Grant

- \$250,000 from Institute of Museum & Library Services
- Awarded to BIO/DIT + State Library
- 2 year grant

Homework Gap

- Grant will fund pilot to test holistic model of closing homework gap through local libraries
- Will produce Toolkit with best practices for addressing homework gap through libraries

Details

- Creates new position: Digital Inclusion Librarian
- Provides hotspots, digital literacy training for participants
- Partner with one library system in Y1, expand to (up to) 3 others in Y2



#### **GREAT Grant Program**

#### **GREAT Awards - May 2019**

#### 21 Awards in 19 Counties, \$9.85m, plus private sector match

Bertie Roanoke Connect Holdings

Bladen Star Telephone Membership Corp

Caswell Open Broadband, LLC

Chowan JCMM Ventures

Clay Frontier Communications

Columbus Atlantic Membership Telephone Corp

Gates Roanoke Connect Holdings

Greene CenturyLink/Carolina Telephone & Telegraph and Nfinity Link Communications Inc.

Halifax Olsen enterprises dba Cloudwyze

Hertford Roanoke Connect Holdings

Jackson Sky-Fi Inc.

Jones Eastern Carolina Broadband

Lenoir CenturyLink/Carolina Telephone & Telegraph and Eastern Carolina Broadband

Macon Morris Broadband/Shivers Communications Corp
McDowell Morris Broadband/Shivers Communications Corp

Northampton Roanoke Connect Holdings
Person North Carolina Wireless

Swain Sky Wave, Inc.

Vance Open Broadband, LLC



#### First Responder Emerging Technologies Program

- Focuses on the impact to the first responder disciplines because of up-and-coming hardware and software changes.
- Adopting new technologies can impact operational, financial, or policy considerations for the agency
- These changes have recently been accelerated by the Nationwide Public Safety Broadband Network (NPSBN), also known as the FirstNet Network.
- Program Staff are former and current first responders also having experience in the emergency management field



### How do we help?

- Providing adjunct technology exploration support
- Collaborating with subject matter experts (first responder and industry)
- Addressing cybersecurity issues, connectivity needs, interoperability with existing and emerging systems, and other challenging/threatening topics
- Collaboration across state agencies and departments

Red Grasso, Director/FirstNet SPOC; Charles Laird, Program Specialist firsttech@nc.gov

#### Let's Connect!



**@NCDIT** 

@BroadbandIO

@ncicenter



**NCDIT** 



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NC Department of Information Technology



**NC DIT** 

