STATE OF NORTH CAROLINA
DEPARTMENT OF INFORMATION TECHNOLOGY (DIT)
STATEWIDE IT PROCUREMENT OFFICE

920A – ELEARNING PRODUCTS AND RELATED SERVICES

<table>
<thead>
<tr>
<th>Contract Number:</th>
<th>920A</th>
</tr>
</thead>
<tbody>
<tr>
<td>Effective Dates:</td>
<td>March 2, 2022 – March 1, 2023</td>
</tr>
<tr>
<td>Renewal Options:</td>
<td>None remaining</td>
</tr>
<tr>
<td>Contract Administrator:</td>
<td>Monica Olsen</td>
</tr>
<tr>
<td></td>
<td><a href="mailto:monica.olsen@nc.gov">monica.olsen@nc.gov</a></td>
</tr>
<tr>
<td>Phone:</td>
<td>919-754-6673</td>
</tr>
<tr>
<td>Bid Number:</td>
<td>ITS-008881</td>
</tr>
</tbody>
</table>

This contract cannot be accessed via
NC E-Procurement @ Your Service
Please see below for pricing and ordering instructions

Scope

This contract is limited to the State’s normal requirements for eLearning Products (Web-Based Training) and Related Services.

This contract is a Convenience Contract, but not mandatory, for the use of State Government Agencies and non-State Agencies as permitted by law. Such entities presently include the North Carolina University System and its member campuses, instructional components of the North Carolina Community College System, instructional components of the North Carolina Department of Public Instruction, as well as local (municipal and county) governments.

Agencies with the need to acquire services not covered by this contract are required to follow established purchasing procedures.

Vendor Contact Information

<table>
<thead>
<tr>
<th>VENDOR</th>
<th>CONTACT</th>
</tr>
</thead>
<tbody>
<tr>
<td>SKILLSOFT CORP.</td>
<td>Todd Marino</td>
</tr>
<tr>
<td>300 Innovative Way</td>
<td>Skillsoft</td>
</tr>
<tr>
<td>Suite 201</td>
<td>Account Executive – State and Local Gov and Ed</td>
</tr>
<tr>
<td>Nashua, NH 03062</td>
<td>Phone: 585-240-7512 office</td>
</tr>
<tr>
<td><a href="http://www.skillsoft.com">www.skillsoft.com</a></td>
<td>585-478-8478 cell</td>
</tr>
<tr>
<td></td>
<td>Email: <a href="mailto:Todd.Marino@skillsoft.com">Todd.Marino@skillsoft.com</a></td>
</tr>
</tbody>
</table>
Ordering Instructions

1. Agency emails a signed Letter of Intent (LOI) to Todd Marino (see LOI template on pg. 7)
   a. Letter of Intent (LOI) must include the following information:
      - Name of Agency/Division
      - Product/Service being requested
      - Number of Users
      - Total cost (To confirm correct pricing based on tiers, contact Crystal Noddin.)
      - Name, email, and phone of purchasing contact
      - Name, email, and phone of training program administrator
   b. Email the LOI to: Todd.Marino@skillsoft.com

2. OPTIONAL: If purchasing during an Ordering Window (see “Ordering Windows” on pg. 3)
   a. Skillsoft will tally licenses based on all submitted Letter of Intents (LOIs) and announce volume discounts, if applicable.
   b. If the final tally results in volume discount, the Agency/Division will be asked to revise and resubmit the Letter of Intent (LOI) with the volume discount cost.

3. Agency/Division generates a Purchase Order (“PO”).
   **IMPORTANT!** When generating POs for purchases under this contract:
   a. Use commodity code 920-91: Training, Computer Based (Software Supported)
   b. Either attach a copy of the signed Letter of Intent to the PO, or include in the PO line description: the quantity, title, unit price and extended price for each item ordered.
   c. PO is sent to Todd Marino: Todd.Marino@skillsoft.com

4. Skillsoft will email an invoice to the Purchasing Contact indicated on the PO or LOI.

5. Skillsoft will contact the Agency/Division to setup user access.
Ordering Windows

“Ordering windows” allow participants to utilize the license start dates described below to achieve greater cost savings. Purchases made within the ordering windows for like-products will be aggregated in an effort to achieve volume discounts for all participants participating in the same ordering window.

There are four (4) ordering windows during the calendar year:

- **Window 1**: February 10th through March 25th of the year, with licenses ordered during the window starting on March 30th and ending March 29th of the following year
- **Window 2**: May 10th through June 25th of the year, with licenses ordered during the window starting on June 30th and ending June 29th of the following year
- **Window 3**: August 10th through September 25th of the year, with licenses ordered during the window starting on September 30th and ending September 29th of the following year
- **Window 4**: November 10th through December 25th of the year, with licenses ordered during the window starting on December 30th and ending December 29th of the following year

NOTE: Volume discounts only apply to Agencies/Division purchasing **identical licenses/products during the same window**.

**Example 1:**

Using the Product Information and Pricing Matrix below (pg. 6), if Agency 1 orders 100 “SkillChoice Complete” licenses, and Agency 2 orders 100 “SkillChoice Complete” licenses – each would pay the per-license rate based on 200 licenses ($202.07).

**Example 2:**

Using the Product Information and Pricing Matrix below (pg. 6), if Agency 1 orders 100 “SkillChoice Complete” licenses, but Agency 2 orders 100 “Full Courseware Collection” licenses, Agency 1 would pay $220.00 per license, while Agency 2 would pay $160.00 per-license.

No aggregate discount applies because the Agencies didn’t purchase identical products.

Participants are not required to place orders within the ordering windows.

Licenses may be purchased at any time through this Contract. However, no aggregate discounts will be applied for purchases outside an ordering window.
Minimum Orders

There is no minimum order requirement.

Transportation Charges

Not applicable.

Taxes

Prices do not include applicable North Carolina sales or use taxes.

Support

Online training and learning with online and/or telephone support is available to State Agencies and its licensed users 24 hours a day, seven days a week. Visit http://support.skillsoft.com for details.

License Reassignment

Licenses for terminated full-time Agency employees can be reassigned to another full-time, regular Agency employee for use during the remainder of the license term. License reassignments only apply to full-time, regular employees and exclude contractors or temporary employees of the Agency.

Demos & Evaluations

If you’d like to sample some of the Content and Platform Technology available, click here.

Skillsoft also offers the ability to evaluate its solutions and will provide a 30-day trial upon request. Contact Todd Marino, Todd.Marino@skillsoft.com for details.
Product Information and Pricing

Prices are valid for the duration of the contract period stated on the Letter of Intent (LOI). **At no time shall the purchasing agency pay more than the contract price.** Agencies shall contact the Department of Information Technology, IT Strategic Sourcing Office immediately and report to the Contract Administrator if there is a discrepancy between the invoiced price and the contract price.

<table>
<thead>
<tr>
<th>Option Number</th>
<th>Topic or Group</th>
<th>Number of Titles</th>
<th>1-199 Users</th>
<th>200+ Users</th>
<th>500+ Users</th>
<th>1000+ Users</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Content Collections</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Percipio Expert</td>
<td>3,700+ Courses</td>
<td>$206.95</td>
<td>$192.11</td>
<td>$153.96</td>
<td>$124.21</td>
</tr>
<tr>
<td>2</td>
<td>Percipio Advance</td>
<td>3,700+ Courses</td>
<td>$156.61</td>
<td>$145.38</td>
<td>$116.51</td>
<td>$94.00</td>
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<tr>
<td><strong>Leadership &amp; Professional</strong></td>
<td></td>
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<tr>
<td>3</td>
<td>Percipio Leadership Development Program</td>
<td>30 Topics</td>
<td>$55.27</td>
<td>$48.52</td>
<td>$38.89</td>
<td>$31.37</td>
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<tr>
<td><strong>Specialty Learning Resources</strong></td>
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<tr>
<td>4</td>
<td>Interskill (Mainframe Training)</td>
<td>200+</td>
<td>$1,334.00</td>
<td>$833.50</td>
<td>Quote</td>
<td>Quote</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Option Number</th>
<th>Topic or Group</th>
<th>Number of Titles</th>
<th>100+ Users</th>
<th>200+ Users</th>
<th>500+ Users</th>
<th>1000+ Users</th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
<td>Percipio Environmental, Safety &amp; Health</td>
<td>130+</td>
<td>$16.85</td>
<td>$16.85</td>
<td>$14.37</td>
<td>$12.86</td>
</tr>
<tr>
<td>6</td>
<td>Percipio Legal Compliance</td>
<td>280+</td>
<td>$16.85</td>
<td>$16.85</td>
<td>$14.37</td>
<td>$12.86</td>
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</table>

<table>
<thead>
<tr>
<th>Platform</th>
<th>Price</th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Percipio Build Only</td>
<td>Free</td>
<td></td>
<td></td>
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<td></td>
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<tr>
<td>Percipio Fast Launch</td>
<td>$1,750</td>
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</tbody>
</table>

New implementations of the Percipio platform must include one of these implementation services. Existing Agency/Divisions may migrate to a Percipio deployment with equivalent Percipio products at no additional cost.

<table>
<thead>
<tr>
<th>SumTotal Maestro Learning Management System</th>
<th>Price per Student Enrollment</th>
</tr>
</thead>
<tbody>
<tr>
<td>500-1,000 users</td>
<td>$22.80</td>
</tr>
<tr>
<td>1,001-3,000 users</td>
<td>$17.05</td>
</tr>
<tr>
<td>3,001-5,000 users</td>
<td>$14.50</td>
</tr>
<tr>
<td>5,001-7,500 users</td>
<td>$13.45</td>
</tr>
<tr>
<td>7,501-10,000 users</td>
<td>$12.40</td>
</tr>
<tr>
<td>10,000+ users</td>
<td>Quote</td>
</tr>
</tbody>
</table>

**SumTotal Maestro LMS Implementation Package**
*Scoping required to validate services fee
Product Summaries

Collections are summarized below. A complete list can be viewed upon request.

**Percipio Skillsoft Expert** - is a package of selected assets in the areas of business, management, productivity & collaboration tools and technology & developer. Skillsoft reserves the right to modify, restrict, or update any content contained in the Percipio Skillsoft Expert throughout the term.

**Percipio Skillsoft Advance** - is a package of selected assets in the areas of business, management, productivity & collaboration tools and technology & developer. Skillsoft reserves the right to modify, restrict, or update any content contained in the Percipio Skillsoft Advance throughout the term.

**Percipio Environmental, Safety and Health (ES&H) Library** – Courses that cover issues across pressing compliance subjects such as OSHA, EPA and DOT hazardous materials.

**Percipio Compliance Legal** - is a package of assets in the area of legal compliance, including but not limited to the Global Code of Conduct course, in accordance with the terms and conditions set forth herein. Customer acknowledges that for Customer to enable full use of the Global Code of Conduct course, customizations are required. In the event that Customer elects to have Skillsoft perform such customizations a mutually agreeable Statement of Work setting forth the work to be performed and the applicable fees shall be executed between the parties.

**Percipio Skillsoft Leadership Development Program** - is a package of selected assets in the area of leadership development. Skillsoft reserves the right to modify, restrict, or update any content contained in the Percipio Skillsoft Leadership Development Program throughout the term.

**Interskill Full Collection** – An extensive curriculum of Interskill mainframe courses.

**SumTotal Maestro Learning Management System** – A web-based LMS that allows Agency/Divisions to develop, manage and deliver a variety of learning activities.

**PERCIPIO BUILD ONLY**

This Percipio Build is designed to make your Percipio learning environment available to Customer quickly, so Customer can launch to users in a fast and easy manner. This process focuses solely on standing up the Percipio platform and enabling Customer to utilize Percipio. After launch, Customer may purchase additional, optional, consulting services to assist you with additional Percipio platform consulting support, learning strategy, audience definition, custom channel creation and curation, and other ways to leverage and expand your Percipio environment.

**Project Scope and Duration**
The Percipio Build will take approximately one (1) week.

**Percipio Build**
Skillsoft will generate the URL to create Customer Percipio site and send communication to Customer with link to Percipio site and log-in instructions.

**Customer Training**
In order to familiarize Customer with the platform, Skillsoft will provide access to on-demand, web-based training.

**Reporting**
Skillsoft will enable standard Percipio reporting functionality, which is available to Customer administrators via the Percipio user interface. Customer will review online training materials to become familiar with the built-in reporting available in Percipio.

**Outside of Scope**
Any additional work not included in the scope above shall be performed at Customer’s request at Skillsoft's then current rates associated with such work. A separate Statement of Work will be executed by the parties to memorialize any additional work, including project scope, fees, payment terms, and any other applicable details specific to such additional work.
Letter of Intent Template

DATE:  *Date*

TO:  Todd Marino  
Skillsoft  
Todd.Marino@skillsoft.com  
506-462-1368

FROM:  *Agency POC*  
*Agency*

SUBJECT:  Letter of Intent to Purchase Skillsoft Licenses

This letter signifies the intent by *AGENCY* to purchase the following Skillsoft licenses:

<table>
<thead>
<tr>
<th>License</th>
<th>Quantity</th>
<th>Volume Price</th>
<th>Extended</th>
</tr>
</thead>
<tbody>
<tr>
<td>Example: SkillChoice Complete</td>
<td>25</td>
<td>$220.00</td>
<td>$5,500.00</td>
</tr>
<tr>
<td>Example: IT/Desktop Videos</td>
<td>25</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Example: Leadership Advantage</td>
<td>25</td>
<td>$100.56</td>
<td>$2,514.00</td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td>$8,014.00</td>
</tr>
</tbody>
</table>

The 12-month contract period will be *DATE* through *DATE*

CAREFULLY READ THESE IMPORTANT INSTRUCTIONS

POs must reference DIT Statewide Term Contract 920A, the solution, number of licenses, unit cost, total cost, and contract period.

Use commodity code 920-91: Training, Computer Based (Software Supported) for POs issued under this contract.

All orders for SkillChoice Complete include IT and Desktop Support Videos at no extra cost. POs & LOIs MUST INCLUDE A $0.00 LINE ITEM FOR IT/DESKTOP VIDEOS FOR THE SAME NUMBER OF LICENSES AS SKILLCHOICE COMPLETE TO RECEIVE THE VIDEOS.

Agency Purchasing Contact:  
*NAME*  
*EMAIL ADDRESS*  
*Phone*

Training Administrator:  
*NAME*  
*EMAIL ADDRESS*  
*Phone*

POC Signature and Title  
Date
Amendments and Annotations

Annotation 1: March 2, 2016 – added new Statewide Term Contract 920A
Annotation 3: April 3, 2017 – updated summary to reflect renewal
Annotation 4: February 21, 2018 – updated summary to reflect renewal through March 1, 2019
Annotation 5: February 7, 2019 – Contract administrator update.
Annotation 6: February 27, 2019 – Contract Extension.
Annotation 8: May 18, 2020- New Account Representative
Annotation 9: February 26- Revised to extend contract.
Annotation 10: December 7, 2021- New Account Representative
Annotation 11: Amendment to include Percipio Skillsoft pricing and extend contract.
Annotation 12: Contact information update.